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Financial Statement — Balance Sheet

Provided by: ADLINK TECHNOLOGY INC.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2020/06/30	2019/12/31	2019/06/30
Balance Sheet			
Assets			
Current assets			
Cash and cash equivalents	2,276,031	1,873,160	1,813,085
Current financial assets at fair value through profit or loss	100,526	100,313	100,055
Current financial assets at amortised cost	48,792	48,810	1,553
Notes receivable, net	52,902	18,320	31,573
Accounts receivable, net	1,590,202	1,978,255	1,833,454
Accounts receivable due from related parties, net	23,766	22,964	20,874
Other receivables	38,407	61,453	41,719
Current inventories	2,190,471	1,999,986	2,470,609
Prepayments	88,897	66,502	91,426
Other current assets	2,290	4,229	3,113
Total current assets	6,412,284	6,173,992	6,407,461
Non-current assets			
Investments accounted for using equity method	39,846	44,942	34,915
Property, plant and equipment	1,034,252	1,074,831	760,994
Right-of-use assets	169,496	190,125	194,441
Intangible assets	562,713	648,452	810,359
Deferred tax assets	262,067	254,149	215,253
Other non-current assets	53,305	43,031	52,083
Guarantee deposits paid	39,102	40,122	41,298
Other non-current assets, others	14,203	2,909	10,785
Total non-current assets	2,121,679	2,255,530	2,068,045
Total assets	8,533,963	8,429,522	8,475,506
Liabilities and equity			
Liabilities			
Current liabilities			
Current borrowings	862,467	723,762	936,827
Current contract liabilities	164,953	423,121	126,018
Accounts payable	1,445,731	1,303,152	1,439,448
Accounts payable to related parties	5,281	4,418	3,621
Other payables	1,125,819	851,073	1,079,511
Current tax liabilities	76,075	96,436	74,681
Current provisions	56,374	56,711	58,684
Current lease liabilities	71,689	75,341	73,744
Other current liabilities	78,204	9,236	842
Long-term liabilities, current portion	23,240	0	0
Other current liabilities, others	54,964	9,236	842
Total current liabilities	3,886,593	3,543,250	3,793,376
Non-current liabilities			
Non-current portion of non-current borrowings	90,761	45,000	0
Non-current provisions	34,383	38,827	37,575
Deferred tax liabilities	1,659	0	1,331
Non-current lease liabilities	47,976	62,109	63,904
Other non-current liabilities	52,999	53,121	49,969
Net defined benefit liability, non-current	52,999	53,121	49,969
Total non-current liabilities	227,778	199,057	152,779
Total liabilities	4,114,371	3,742,307	3,946,155
Equity			
Equity attributable to owners of parent			
Share capital			
Ordinary share	2,174,973	2,174,973	2,175,205
Total Share Capital	2,174,973	2,174,973	2,175,205
Capital surplus			
Total capital surplus	1,167,721	1,515,716	1,509,970
Retained earnings			
Legal reserve	630,171	585,854	585,854
Special reserve	180,850	135,239	135,239
Unappropriated retained earnings (accumulated deficit)	470,435	445,321	227,860
Total retained earnings	1,281,456	1,166,414	948,953
Other equity interest			
Total other equity interest	-213,482	-180,850	-115,535
Total equity attributable to owners of parent	4,410,668	4,676,253	4,518,593
Non-controlling interests	8,924	10,962	10,758
Total equity	4,419,592	4,687,215	4,529,351
Total liabilities and equity	8,533,963	8,429,522	8,475,506
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	0	0	0

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Financial Statement — Income Statement

Provided by: ADLINK TECHNOLOGY INC.
 Financial year: Yearly
 Unit: NTS thousand

Accounting Title	2020/2nd	2019/2nd	2020/01/01To2020/06/30	2019/01/01To2019/06/30
Statement of comprehensive income				
Operating revenue				
Total operating revenue	2,152,652	2,559,000	4,632,777	5,221,053
Operating costs				
Total operating costs	1,296,469	1,504,731	2,800,362	3,108,751
Gross profit (loss) from operations	856,183	1,054,269	1,832,415	2,112,302
Unrealized profit (loss) from sales	-245	68	47	167
Gross profit (loss) from operations	856,428	1,054,201	1,832,368	2,112,135
Operating expenses				
Selling expenses	241,034	272,335	516,534	541,819
Administrative expenses	192,604	242,894	383,612	512,650
Research and development expenses	352,617	377,889	702,251	730,269
Impairment loss (impairment gain and reversal of impairment loss) determined in accordance with IFRS 9	3,924	283	4,416	-291
Total operating expenses	790,179	893,401	1,606,813	1,784,447
Net operating income (loss)	66,249	160,800	225,555	327,688
Non-operating income and expenses				
Interest income				
Total interest income	2,687	2,054	3,946	3,043
Other income				
Total other income	23,717	16,030	39,875	22,974
Other gains and losses				
Other gains and losses, net	-33,389	-18,767	-62,634	-27,151
Finance costs				
Finance costs, net	2,671	8,940	7,050	15,301
Share of profit (loss) of associates and joint ventures accounted for using equity method				
Share of profit (loss) of associates and joint ventures accounted for using equity method, net	-1,338	-1,114	-4,727	-6,199
Total non-operating income and expenses	-10,994	-10,737	-30,590	-22,634
Profit (loss) from continuing operations before tax	55,255	150,063	194,965	305,054
Tax expense (income)				
Total tax expense (income)	28,477	38,634	81,940	82,158
Profit (loss) from continuing operations	26,778	111,429	113,025	222,896
Profit (loss)	26,778	111,429	113,025	222,896
Other comprehensive income				
Components of other comprehensive income that will be reclassified to profit or loss				
Exchange differences on translation	-39,339	-5,107	-40,810	25,019
Income tax related to components of other comprehensive income that will be reclassified to profit or loss	-7,842	-1,099	-8,157	4,926
Components of other comprehensive income that will be reclassified to profit or loss	-31,497	-4,008	-32,653	20,093
Other comprehensive income, net	-31,497	-4,008	-32,653	20,093
Total comprehensive income	-4,719	107,421	80,372	242,989
Profit (loss), attributable to:				
Profit (loss), attributable to owners of parent	27,849	112,260	115,042	223,011
Profit (loss), attributable to non-controlling interests	-1,071	-831	-2,017	-115
Comprehensive income attributable to:				
Comprehensive income, attributable to owners of parent	-3,524	107,863	82,410	242,715
Comprehensive income, attributable to non-controlling interests	-1,195	-442	-2,038	274
Basic earnings per share				
Basic earnings (loss) per share from continuing operations	0.13	0.52	0.53	1.03
Total basic earnings per share	0.13	0.52	0.53	1.03
Diluted earnings per share				
Diluted earnings (loss) per share from continuing operations	0.13	0.51	0.53	1.01
Total diluted earnings per share	0.13	0.51	0.53	1.01

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Financial Statement — Statements of Cash Flows

Provided by: ADLINK TECHNOLOGY INC.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2020/01/01To2020/06/30	2019/01/01To2019/06/30
Statement of cash flows		
Cash flows from (used in) operating activities, indirect method		
Profit (loss) from continuing operations before tax	194,965	305,054
Profit (loss) before tax	194,965	305,054
Adjustments		
Adjustments to reconcile profit (loss)		
Depreciation expense	124,041	122,741
Amortization expense	44,151	46,160
Expected credit loss (gain) / Provision (reversal of provision) for bad debt expense	4,416	-291
Net loss (gain) on financial assets or liabilities at fair value through profit or loss	-213	181
Interest expense	7,050	15,301
Interest income	-3,946	-3,043
Share-based payments	0	656
Share of loss (profit) of associates and joint ventures accounted for using equity method	4,727	6,199
Loss (gain) on disposal of property, plant and equipment	574	-107
Impairment loss on non-financial assets	76,359	-36,152
Unrealized profit (loss) from sales	47	167
Unrealized foreign exchange loss (gain)	3,905	4,281
Other adjustments to reconcile profit (loss)	-5	0
Total adjustments to reconcile profit (loss)	261,106	156,093
Changes in operating assets and liabilities		
Changes in operating assets		
Decrease (increase) in notes receivable	-34,582	69,573
Decrease (increase) in accounts receivable	359,020	88,015
Decrease (increase) in accounts receivable due from related parties	-1,529	-5,360
Decrease (increase) in other receivable	20,548	2,863
Decrease (increase) in inventories	-215,052	193,638
Decrease (increase) in prepayments	-22,395	20,282
Decrease (increase) in other current assets	1,939	-1,135
Total changes in operating assets	107,949	367,876
Changes in operating liabilities		
Increase (decrease) in contract liabilities	-258,168	-22,047
Increase (decrease) in notes payable	0	-595
Increase (decrease) in accounts payable	157,868	-243,258
Increase (decrease) in accounts payable to related parties	863	-869
Increase (decrease) in other payable	-95,697	-6,347
Increase (decrease) in provisions	-4,781	-931
Increase (decrease) in other current liabilities	45,728	-5,809
Increase (decrease) in net defined benefit liability	-122	-285
Total changes in operating liabilities	-154,309	-280,141
Total changes in operating assets and liabilities	-46,360	87,735
Total adjustments	214,746	243,828
Cash inflow (outflow) generated from operations	409,711	548,882
Interest received	3,946	3,043
Interest paid	-7,285	-11,512
Income taxes refund (paid)	-97,905	-99,441
Net cash flows from (used in) operating activities	308,467	440,972
Cash flows from (used in) investing activities		
Acquisition of financial assets at fair value through profit or loss	0	-100,000
Increase in prepayments for investments	-9,862	0
Acquisition of property, plant and equipment	-34,270	-13,883
Proceeds from disposal of property, plant and equipment	941	205
Decrease in refundable deposits	1,020	1,668
Acquisition of intangible assets	-17,811	-25,383
Increase in prepayments for business facilities	-6,297	-241
Net cash flows from (used in) investing activities	-66,279	-137,634
Cash flows from (used in) financing activities		
Increase in short-term loans	639,468	628,936
Decrease in short-term loans	-475,236	-312,224
Proceeds from long-term debt	69,865	100,000
Repayments of long-term debt	0	-300,000
Payments of lease liabilities	-51,490	-38,677
Net cash flows from (used in) financing activities	182,607	78,035
Effect of exchange rate changes on cash and cash equivalents	-21,924	12,580
Net increase (decrease) in cash and cash equivalents	402,871	393,953
Cash and cash equivalents at beginning of period	1,873,160	1,419,132
Cash and cash equivalents at end of period	2,276,031	1,813,085
Cash and cash equivalents reported in the statement of financial position	2,276,031	1,813,085

2020/06/30 Statement of Stockholders' Equity

[illegible]

2019/06/30 Statement of Stockholders' Equity

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