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## Financial Statement — Balance Sheet

Provided by: ADLINK TECHNOLOGY INC.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2016/09/30	2015/12/31	2015/09/30
<b>Balance Sheet</b>			
<b>Assets</b>			
<b>Current assets</b>			
Cash and cash equivalents			
Total cash and cash equivalents	1,813,564	1,571,964	1,530,924
Current available-for-sale financial assets			
Current available-for-sale financial assets, net	0	200,751	52,153
Current bond investment without active market			
Total Current investments in debt instrument without active market	1,935	2,017	33,256
Notes receivable, net			
Notes receivable, net	85,015	62,982	72,903
Accounts receivable, net			
Accounts receivable, net	1,325,070	1,458,395	1,605,905
Accounts receivable due from related parties, net			
Accounts receivable due from related parties, net	12,791	5,788	2,349
Other receivables			
Other receivables, net	29,634	27,776	19,253
Other receivables due from related parties			
Other receivables due from related parties, net	0	19,695	0
Current tax assets			
Total current tax assets	15,889	17,977	13,803
Inventories			
Total inventories	1,917,933	1,740,931	1,912,688
Prepayments			
Total prepayments	181,412	101,652	156,108
Other current assets			
Total other current assets	6,993	5,435	5,627
Total current assets	5,390,236	5,215,363	5,404,969
<b>Non-current assets</b>			
Investments accounted for using equity method			
Investments accounted for using equity method, net	68,772	0	0
Property, plant and equipment			
Total property, plant and equipment	1,065,125	1,158,502	1,127,973
Intangible assets			
Total intangible assets	1,045,120	521,443	534,870
Deferred tax assets	107,421	68,090	70,723
Other non-current assets			
Guarantee deposits paid	39,584	38,281	33,180
Non-current prepayments for investments	0	508,865	0
Long-term prepaid rents	61,449	67,500	69,460
Other non-current assets, others			
Total other non-current assets, others	5,959	23,250	55,712
Total other non-current assets	106,992	637,896	158,352
Total non-current assets	2,393,430	2,385,931	1,891,918
Total assets	7,783,666	7,601,294	7,296,887
<b>Liabilities and equity</b>			
<b>Liabilities</b>			
<b>Current liabilities</b>			
Short-term borrowings			
Total short-term borrowings	702,094	1,534,145	1,093,291
Accounts payable			
Total accounts payable	1,467,949	1,101,512	1,329,337
Accounts payable to related parties			
Total accounts payable to related parties	4,585	1,704	4,658
Other payables			
Total other payables	753,764	748,032	763,962
Current tax liabilities	41,730	85,362	84,613
Current provisions			
Total current provisions	52,301	52,102	49,409
Other current liabilities			
Other current liabilities, others	135,984	61,082	54,047
Total other current liabilities	135,984	61,082	54,047
Total current liabilities	3,158,407	3,583,939	3,379,317
<b>Non-current liabilities</b>			
Long-term borrowings			
Total long-term borrowings	100,000	0	0
Non-current provisions			
Total non-current provisions	30,783	35,146	27,092
Deferred tax liabilities			
Total deferred tax liabilities	100	26,559	31,394
Other non-current liabilities			
Net defined benefit liability, non-current	48,281	48,658	43,937
Total other non-current liabilities	48,281	48,658	43,937

Total non-current liabilities	179,164	110,363	102,423
Total liabilities	3,337,571	3,694,302	3,481,740
Equity			
Equity attributable to owners of parent			
Share capital			
Ordinary share	2,175,579	2,017,589	2,004,829
Total capital stock	2,175,579	2,017,589	2,004,829
Capital surplus			
Total capital surplus	1,571,208	714,356	629,398
Retained earnings			
Legal reserve	479,434	418,719	418,719
Unappropriated retained earnings (accumulated deficit)			
Total unappropriated retained earnings (accumulated deficit)	320,361	703,589	613,047
Total retained earnings	799,795	1,122,308	1,031,766
Other equity interest			
Exchange differences on translation of foreign financial statements			
Total exchange differences on translation of foreign financial statements	-65,578	114,602	137,644
Unrealized gains (losses) on available-for-sale financial assets			
Total unrealized gains (losses) on available-for-sale financial assets	0	1,021	2,423
Other equity, others			
Total other equity, others	-44,476	-71,399	0
Total other equity interest	-110,054	44,224	140,067
Total equity attributable to owners of parent	4,436,528	3,898,477	3,806,060
Non-controlling interests	9,567	8,515	9,087
Total equity	4,446,095	3,906,992	3,815,147
Total liabilities and equity	7,783,666	7,601,294	7,296,887
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	0	0	0

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## Financial Statement — Income Statement

Provided by: ADLINK TECHNOLOGY INC.  
 Financial year: Yearly  
 Unit: NT\$ thousand

Accounting Title	2016/3rd	2015/3rd	2016/01/01To2016/09/30	2015/01/01To2015/09/30
<b>Statement of comprehensive income</b>				
Operating revenue				
Total operating revenue	2,302,493	2,333,149	6,713,371	6,911,029
Operating costs				
Total operating costs	1,333,020	1,417,655	3,799,630	4,063,843
Gross profit (loss) from operations	969,473	915,494	2,913,741	2,847,186
Unrealized profit (loss) from sales	524	0	524	0
Gross profit (loss) from operations	968,949	915,494	2,913,217	2,847,186
Operating expenses				
Selling expenses				
Total selling expenses	241,689	219,718	774,254	654,762
Administrative expenses				
Total administrative expenses	211,500	196,157	691,394	613,025
Research and development expenses				
Total research and development expenses	398,350	346,958	1,155,032	936,738
Total operating expenses	851,539	762,833	2,620,680	2,204,525
Net operating income (loss)	117,410	152,661	292,537	642,661
Non-operating income and expenses				
Other income				
Total other income	9,429	11,277	28,724	32,027
Other gains and losses				
Other gains and losses, net	-57,971	30,161	-66,347	-8,023
Finance costs				
Finance costs, net	3,416	5,002	12,567	14,610
Share of profit (loss) of associates and joint ventures accounted for using equity method				
Share of profit (loss) of associates and joint ventures accounted for using equity method, net	-1,230	0	-1,230	0
Total non-operating income and expenses	-53,188	36,436	-51,420	9,394
Profit (loss) from continuing operations before tax	64,222	189,097	241,117	652,055
Tax expense (income)				
Total tax expense (income)	14,828	31,840	42,049	139,897
Profit (loss) from continuing operations	49,394	157,257	199,068	512,158
Profit (loss)	49,394	157,257	199,068	512,158
Other comprehensive income				
Components of other comprehensive income that will be reclassified to profit or loss				
Exchange differences on translation	-95,100	99,554	-215,898	21,402
Unrealized gains (losses) on valuation of available-for-sale financial assets	-60	2,423	-1,021	2,423
Income tax related to components of other comprehensive income that will be reclassified to profit or loss	-16,150	16,807	-36,905	3,580
Components of other comprehensive income that will be reclassified to profit or loss	-79,010	85,170	-180,014	20,245
Other comprehensive income, net	-79,010	85,170	-180,014	20,245
Total comprehensive income	-29,616	242,427	19,054	532,403
Profit (loss), attributable to:				
Profit (loss), attributable to owners of parent	49,378	156,621	199,203	510,209
Profit (loss), attributable to non-controlling interests	16	636	-135	1,949
Comprehensive income attributable to:				
Comprehensive income, attributable to owners of parent	-29,531	241,101	18,002	530,113
Comprehensive income, attributable to non-controlling interests	-85	1,326	1,052	2,290
Basic earnings per share				
Basic earnings (loss) per share from continuing operations	0.23	0.78	0.92	2.55
Total basic earnings per share	0.23	0.78	0.92	2.55
Diluted earnings per share				
Diluted earnings (loss) per share from continuing operations	0.23	0.78	0.92	2.52
Total diluted earnings per share	0.23	0.78	0.92	2.52

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## Financial Statement — Statements of Cash Flows

Provided by: ADLINK TECHNOLOGY INC.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2016/01/01To2016/09/30	2015/01/01To2015/09/30
<b>Statement of cash flows</b>		
Cash flows from (used in) operating activities, indirect method		
Profit (loss) from continuing operations before tax	241,117	652,055
Profit (loss) before tax	241,117	652,055
Adjustments		
Adjustments to reconcile profit (loss)		
Depreciation expense	144,080	135,094
Amortization expense	74,437	51,817
Provision (reversal of provision) for bad debt expense	-83	-940
Interest expense	12,567	14,610
Interest income	-5,463	-8,513
Share-based payments	65,784	251
Share of loss (profit) of associates and joint ventures accounted for using equity method	1,230	0
Loss (gain) on disposal of property, plant and equipment	788	-1,474
Loss (gain) on disposal of investments	-1,117	-8,986
Loss (gain) on disposal of investments accounted for using equity method	-31,853	0
Impairment loss on financial assets	0	45
Impairment loss on non-financial assets	75,589	70,799
Unrealized profit (loss) from sales	524	0
Unrealized foreign exchange loss (gain)	35,064	-5,397
Other adjustments to reconcile profit (loss)	1,323	1,366
Total adjustments to reconcile profit (loss)	372,870	248,672
Changes in operating assets and liabilities		
Changes in operating assets		
Decrease (increase) in notes receivable	-22,033	47,796
Decrease (increase) in accounts receivable	131,953	-88,680
Decrease (increase) in accounts receivable due from related parties	-7,003	-175
Decrease (increase) in other receivable	-1,858	35,718
Decrease (increase) in inventories	-235,116	-398,973
Decrease (increase) in prepayments	-59,659	-44,803
Decrease (increase) in other current assets	-1,558	-289
Total changes in operating assets	-195,274	-449,406
Changes in operating liabilities		
Increase (decrease) in accounts payable	380,465	268,136
Increase (decrease) in accounts payable to related parties	2,881	768
Increase (decrease) in other payable	-73,157	72,721
Increase (decrease) in provisions	-4,164	7,229
Increase (decrease) in other current liabilities	-13,349	1,612
Increase (decrease) in net defined benefit liability	-377	-365
Total changes in operating liabilities	292,299	350,101
Total changes in operating assets and liabilities	97,025	-99,305
Total adjustments	469,895	149,367
Cash inflow (outflow) generated from operations	711,012	801,422
Interest received	5,463	8,513
Interest paid	-14,079	-15,077
Income taxes refund (paid)	-112,478	-171,146
Net cash flows from (used in) operating activities	589,918	623,712
Cash flows from (used in) investing activities		
Acquisition of available-for-sale financial assets	-50,000	-172,290
Proceeds from disposal of available-for-sale financial assets	250,847	122,610
Acquisition of investments in debt instrument without active market	-282,124	-148,696
Proceeds from disposal of investments in debt instrument without active market	282,124	117,252
Proceeds from disposal of financial assets at cost	0	24,011
Acquisition of investments accounted for using equity method	-70,442	0
Net cash flow from acquisition of subsidiaries	12,782	0
Acquisition of property, plant and equipment	-99,571	-151,788
Proceeds from disposal of property, plant and equipment	320	6,009
Increase in refundable deposits	-503	-4,086
Acquisition of intangible assets	-58,284	-43,913
Increase in prepayments for business facilities	-1,905	-54,024
Net cash flows from (used in) investing activities	-16,756	-304,915
Cash flows from (used in) financing activities		
Increase in short-term loans	1,026,176	1,388,079
Decrease in short-term loans	-1,828,270	-946,584
Decrease in short-term notes and bills payable	0	-100,000
Proceeds from long-term debt	100,000	0
Cash dividends paid	-521,716	-349,537
Proceeds from issuing shares	960,000	0
Exercise of employee share options	15,981	13,959
Net cash flows from (used in) financing activities	-247,829	5,917
Effect of exchange rate changes on cash and cash equivalents	-83,733	23,025
Net increase (decrease) in cash and cash equivalents	241,600	347,739
Cash and cash equivalents at beginning of period	1,571,964	1,183,185
Cash and cash equivalents at end of period	1,813,564	1,530,924
Cash and cash equivalents reported in the statement of financial position	1,813,564	1,530,924

